



Deposits & Withdrawals

Funding Your Account

ACH (Bank Transfer)

- Trading: Available in 3-5 business days
- Withdrawal: 5-8 business days
- Subject to reversal if the bank rejects the transfer

Wire Transfer

- Trading & Withdrawal: Typically available upon receipt, subject to internal review
- Subject to bank processing cutoff times

Account Transfers (ACATS)

- Timing: Typically 5-7 business days, timing depends on delivering firm and asset type
- Assets may be unavailable during transfer

Checks (Retirement Accounts only)

- Only Direct Rollover Checks are accepted
- Processing may up to 5 business days after receipt and verification.
- Funds are not available for trading or withdrawal until final settlement.

Important Notes

- Funds may be delayed due to security, fraud prevention, or regulatory review
- Large or unusual deposits may be subject to additional holds
- Deposits may be reversed if returned by your bank

Customer Protection

Your assets are protected through regulatory safeguards and SIPC coverage.

Effective Date: March 18, 2026

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